

## ATTORNEY GENERAL OF TEXAS

May 4, 2011

Ms. Nydia D. Thomas
Deputy General Counsel and Public Information Officer
Texas Juvenile Probation Commission
P.O. Box 13547
Austin, Texas 78711

OR2011-06065

Dear Ms. Thomas:

You ask whether certain information is subject to required public disclosure under the Public Information Act (the "Act"), chapter 552 of the Government Code. Your request was assigned ID# 416927.

The Texas Juvenile Probation Commission (the "commission") received a request for all Jireh Consulting and Training ("Jireh") written, audio, and visual training materials and Jireh's application and accompanying correspondence or materials submitted to the commission. You state the commission does not maintain audio or visual training materials. Although you raise no exceptions to disclosure of the submitted information, you state release of this information may implicate the proprietary interests of Jireh. You inform us, and provide documentation showing, that pursuant to section 552.305 of the Government Code the commission notified Jireh of the request and of its right to submit arguments to this office explaining why its information should not be released. See Gov't Code § 552.305 (permitting interested third party to submit to attorney general reasons why requested information should not be released); see also Open Records Decision No. 542 (1990) (determining that statutory predecessor to section 552.305 permits governmental body to rely on interested third party to raise and explain applicability of exception in certain

<sup>&</sup>lt;sup>1</sup>The Act does not require a governmental body that receives a request for information to create information that did not exist when the request was received. *See Econ. Opportunities Dev. Corp. v. Bustamante*, 562 S.W.2d 266 (Tex. Civ. App.—San Antonio 1978, writ dism'd); Open Records Decision Nos. 605 at 2 (1992), 563 at 8 (1990), 555 at 1-2 (1990), 452 at 3 (1986), 362 at 2 (1983).

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circumstances). We have received arguments from Jireh. We have considered the submitted arguments and reviewed the submitted information.

Jireh claims that its requested information is subject to section 552.101 of the Government Code, which excepts from disclosure "information considered to be confidential by law, either constitutional, statutory, or by judicial decision." Gov't Code § 552.101. However, Jireh has not directed our attention to any law, nor are we aware of any law, that makes this information confidential. See, e.g., Open Records Decision Nos. 611 at 1 (1992) (common-law privacy), 600 at 4 (1992) (constitutional privacy), 478 at 2 (1987) (statutory confidentiality). Therefore, the commission may not withhold any part of the submitted information under section 552.101 of the Government Code.

Jirch raises section 552.110 of the Government Code for its submitted information. Section 552.110 protects the proprietary interests of private parties by excepting from disclosure two types of information: (1) "[a] trade secret obtained from a person and privileged or confidential by statute or judicial decision," and (2) "commercial or financial information for which it is demonstrated based on specific factual evidence that disclosure would cause substantial competitive harm to the person from whom the information was obtained." See Gov't Code § 552.110(a)-(b).

Section 552.110(a) protects trade secrets obtained from a person and privileged or confidential by statute or judicial decision. *Id.* § 552.110(a). The Texas Supreme Court has adopted the definition of trade secret from section 757 of the Restatement of Torts. *See Hyde Corp. v. Huffines*, 314 S.W.2d 763 (Tex. 1957); *see also* Open Records Decision No. 552 (1990). Section 757 provides that a trade secret is:

any formula, pattern, device or compilation of information which is used in one's business, and which gives him an opportunity to obtain an advantage over competitors who do not know or use it. It may be a formula for a chemical compound, a process of manufacturing, treating or preserving materials, a pattern for a machine or other device, or a list of customers. It differs from other secret information in a business . . . in that it is not simply information as to single or ephemeral events in the conduct of the business. . . . A trade secret is a process or device for continuous use in the operation of the business. . . . [It may] relate to the sale of goods or to other operations in the business, such as a code for determining discounts, rebates or other concessions in a price list or catalogue, or a list of specialized customers, or a method of bookkeeping or other office management.

RESTATEMENT OF TORTS § 757 cmt. b (1939); see also Huffines, 314 S.W.2d at 776. In determining whether particular information constitutes a trade secret, this office considers the Restatement's definition of trade secret as well as the Restatement's list of six trade

secret factors.<sup>2</sup> RESTATEMENT OF TORTS § 757 cmt. b (1939). This office must accept a claim that information subject to the Act is excepted as a trade secret if a *prima facie* case for the exception is made and no argument is submitted that rebuts the claim as a matter of law. See ORD 552 at 5. However, we cannot conclude that section 552.110(a) is applicable unless it has been shown that the information meets the definition of a trade secret and the necessary factors have been demonstrated to establish a trade secret claim. See Open Records Decision No. 402 (1983).

Section 552.110(b) requires a specific factual or evidentiary showing, not conclusory or generalized allegations, that substantial competitive injury would likely result from release of the information at issue. *Id.*; see also ORD 661 at 5-6 (to prevent disclosure of commercial or financial information, party must show by specific factual evidence, not conclusory or generalized allegations, that release of requested information would cause that party substantial competitive harm).

Upon review of the submitted arguments, we find Jireh has failed to demonstrate that any of its information meets the definition of a trade secret, nor has Jireh demonstrated the necessary factors to establish a trade secret claim for its information. Therefore, the commission may not withhold any of the submitted information under section 552.110(a) of the Government Code.

Upon review of the remaining arguments, we find Jirch has made only conclusory allegations that release of any of the submitted information would result in substantial competitive injury to the company. See generally ORD 661. Accordingly, the commission may not withhold any of the submitted information under section 552.110(b) of the Government Code.

<sup>&</sup>lt;sup>2</sup>The Restatement of Torts lists the following six factors as indicia of whether information constitutes a trade secret:

<sup>(1)</sup> the extent to which the information is known outside of [the company];

<sup>(2)</sup> the extent to which it is known by employees and others involved in [the company's] business;

<sup>(3)</sup> the extent of measures taken by [the company] to guard the secrecy of the information;

<sup>(4)</sup> the value of the information to [the company] and [its] competitors;

<sup>(5)</sup> the amount of effort or money expended by [the company] in developing the information;

<sup>(6)</sup> the ease or difficulty with which the information could be properly acquired or duplicated by others.

RESTATEMENT OF TORTS § 757 cmt. b (1939); see also Open Records Decision Nos. 319 at 2 (1982), 306 at 2 (1982), 255 at 2 (1980).

We note some of the submitted information may be protected by copyright. A custodian of public records must comply with the copyright law and is not required to furnish copies of records that are copyrighted. Open Records Decision No. 180 at 3 (1977). A governmental body must allow inspection of copyrighted materials unless an exception applies to the information. *Id.*; see Open Records Decision No. 109 (1975). If a member of the public wishes to make copies of copyrighted materials, the person must do so unassisted by the governmental body. In making copies, the member of the public assumes the duty of compliance with the copyright law and the risk of a copyright infringement suit. Accordingly, the submitted information must be released, but any information that is protected by copyright may only be released in accordance with copyright law.

This letter ruling is limited to the particular information at issue in this request and limited to the facts as presented to us; therefore, this ruling must not be relied upon as a previous determination regarding any other information or any other circumstances.

This ruling triggers important deadlines regarding the rights and responsibilities of the governmental body and of the requestor. For more information concerning those rights and responsibilities, please visit our website at <a href="http://www.oag.state.tx.us/open/index\_orl.php">http://www.oag.state.tx.us/open/index\_orl.php</a>, or call the Office of the Attorney General's Open Government Hotline, toll free, at (877) 673-6839. Questions concerning the allowable charges for providing public information under the Act must be directed to the Cost Rules Administrator of the Office of the Attorney General, toll free at (888) 672-6787.

Sincerely,

Andrea L. Caldwell Assistant Attorney General

Open Records Division

ALC/eeg

Ref: ID# 416927

Enc. Submitted documents

c: Requestor (w/o enclosures)

Mr. Matthew M. Spangler Lastrapes, Spangler & Pacheco, P.A. P.O. Box 15698 Rio Rancho, New Mexico 87174 (w/o enclosures)

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